

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hanbo Enterprises Holdings Limited
Date Submitted	4 March 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1367</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000					
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>					
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000					
(2) Stock code : <u>N/A</u> Descrip	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding 1	nonth			
Increase/(decreas	e)				
Balance at close of	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u>	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$10,000,000

II. Movements in Issued Share Capital

No. of or	dinary shares	No of preference	e No. of other classes
(1)	(2)	shares	of shares
480,000,000	N/A	<u>N/A</u>	<u>N/A</u>
N/A	N/A	N/A	N/A
480,000,000	N/A	N/A	N/A
	(1) 480,000,000 N/A	<u>480,000,000</u> <u>N/A</u> <u>N/A <u>N/A</u></u>	(1) (2) N/A 480,000,000 N/A N/A N/A N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on 20						
June 2014						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
$\frac{1}{(Note 1)}$	1 (11	1 (11				1 111
2.						
<u></u>						
·						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		<u> </u>				
(10010-1)		То	tal A. (Ordin	arry charac)	N;1	
		IU		ence shares)		
				Other class)	1N/A	
Total funds raised du		from exercise o				
options (State currer	ncy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

				For Main Board	and GEM liste	d issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
		Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
<u>1. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ .	/)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
3.		/				
(/ /)				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ .	/)				
4.						
(/ /)	·			·		
Stock and (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ .	/)				
	*					
		Total		nary shares) <u>N/A</u>		
			(Prefer	ence shares) N/A		
			(Other class) N/A	L	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)	of Main Dourd		d 155de15
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A	1	-
			(0	Other class) <u>N/A</u>	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
3.	Placing	At price : State	(Note 1) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

during the may be month issued pursuant pursuant			 F	For Main H	Boai	d and GEM lis No. of new shares of issuer issued	ted issuers No. of new shares of issuer which
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment date : $(d/mn/yyyy)$ $(/ / /)$ EGM approval date: $(/ / /)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares shares N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ / /) N/A N/A 9. Capital reorganisation Class of shares issuable (// /) N/A N/A 9. Capital reorganisation Essue and allotment (/ / /) $(/ / /)$ N/A		Type of Issue				during the month pursuant	may be issued pursuant thereto as at close of the
3. Schp urdend At price : currency date : (dd/mm/yyyy) ECM approval date: (/ / /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares							
$\frac{(dd'nm'yyyy)}{(dd'nm'yyyy)} = \frac{N/A - N/A}{N/A}$ 6. Repurchase of the shares of th	5.	Scrip dividend		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) N/A EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State (Mote 1) Issue and allotment (///) (d/mm/yyyy) Issue and allotment (///) (d/mm/yyyy) K/A 8. Consideration issue At price : State (Urrency) Issue and allotment (///) (d/mm/yyyy) K/A V/A N/A 9. Capital reorganisation Issue and allotment (///) Issue and allotment date : (d/mm/yyyy) K/A EGM approval date: (///) K/A Begin allotment date : (d/mm/yyyy) K/A				(/ /)	N/A	<u>N/A</u>
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) N/A EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State (Mote 1) Issue and allotment (///) (d/mm/yyyy) Issue and allotment (///) (d/mm/yyyy) K/A 8. Consideration issue At price : State (Urrency) Issue and allotment (///) (d/mm/yyyy) K/A V/A N/A 9. Capital reorganisation Issue and allotment (///) Issue and allotment date : (d/mm/yyyy) K/A EGM approval date: (///) K/A Begin allotment date : (d/mm/yyyy) K/A							
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A N/A N/A <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
Image: Normapproventation (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Image: Class of shares redeemed (Note 1) Image: Class of shares redeemed (Note 1) Redemption date : $(//)$ $(//)$ Image: Class of shares redeemed (Note 1) Redemption date : $(//)$ $(//)$ Image: Class of shares redeemed (Note 1) Redemption date : $(//)$ $(//)$ Image: Class of shares redeemed (Note 1) Redemption issue At price : State (Class of shares red) Image: Class of shares red) Redemption issue At price : State (Class of shares red) Image: Class of shares red) Redemption issue At price : State (Class of shares red) Image: Class of shares red) Redemption issue At price : State (Class of shares red) Image: Class of shares red) Redemption issue At price : State (Class of shares red) Image: Class of shares red) Redemption issue At price : State (Class of shares red) Image: Class of shares red) Redemption issue At price : State (Class of shares red) Image: Class of shares red) Redemption issue At price : State (Class of shares red) Image:	6.	Repurchase of shares		(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) N/A N/A N/A N/A N/A N/A N/A Issue and allotment (///) N/A Issue and allotment (///) N/A N/A N/A Second allotment (///) N/A Issue and allotment (///) N/A Issue and allotment (///) Issue and allotment (///) Bate : (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and				(/ /)	NT / A	NT/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ N/A 8. Consideration issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ 8. Consideration issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ 9. Capital reorganisation Class of shares issuable (///) 9. Capital reorganisation Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ Issue and allotment date : $(dd/mm/yyyy)$						<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (Note 1) Issue and allotment (///) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A Class of shares issuable — (Note 1) EGM approval date: $(///)$ (///) EGM approval date: $(///)$ (///) EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$							
8. Consideration issue At price : State (dd/mm/yyyy) 8. Consideration issue At price : State (Note 1) (Note 1) (I = (dd/mm/yyyy) EGM approval date: (/ /) $(dd/mm/yyyy)N/A(I = (I)(I = (I)(I$	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A 9. Capital reorganisation Class of shares issuable (Note 1)				(/ /)	<u>N/A</u>	N/A
8. Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A 9. Capital reorganisation Class of shares issuable			 				
 8. Consideration issue At price : currency label and another date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) 9. Capital reorganisation							
9. Capital reorganisation Class of shares issuable	8.	Consideration issue		(/ /)		
9. Capital reorganisation B. Capital reorganisation B. Capital reorganisation B. Capital reorganisation B. Capital reorganisation Class of shares issuable Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)	NT / A	NT/A
9. Capital reorganisation (Note 1) (///) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
reorganisation date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)							
(dd/mm/yyyy)	9.			(/ /)		
<u>N/A</u> <u>N/A</u>				(/ /)		27/1
						<u>N/A</u>	N/A

		For	r Main Boai	rd and GEM lis	ted issuers
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other	At price : State	Class of shares issuable (<i>Note 1</i>) — Issue and allotment	(/ /)		
(Please specify)	currency	date : (dd/mm/yyyy) EGM approval date: ((//)		
			dinary share erence share (Other clas	es) N/A	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by: Kao Lap Shing	
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.