

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hanbo Enterprises Holdings Limited |
|----------------|------------------------------------|
| Date Submitted | 4 June 2015 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>1367</u> Description : <u>Ordinary Shares</u> | | | | | | | | |
|---|------------------------|----------------------------------|---|--|--|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | 1,000,000,000 | <u>HK\$0.01</u> | <u>HK\$10,000,000</u> | | | | | |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> | | | | | |
| Balance at close of the month | 1,000,000,000 | <u>HK\$0.01</u> | HK\$10,000,000 | | | | | |
| (2) Stock code : <u>N/A</u> Descri | ption : | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

2. Preference Shares

| Stock code : | N/A | Description : | |
|---------------------|----------------|------------------------|---|
| | | No. of prefe shares | Authorised share capital (State currency) |
| Balance at close of | of preceding r | onth | |
| Increase/(decreas | e) | | |
| Balance at close of | of the month | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> | Description : | | |
|----------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding me | onth | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) :

HK\$10,000,000

II. Movements in Issued Share Capital

| No. of or | rdinary shares | No of preference | e No. of other classes |
|-------------|---------------------------|--|---|
| (1) | (2) | shares | of shares |
| 480,000,000 | N/A | N/A | N/A |
| N/A | N/A | N/A | N/A |
| 480,000,000 | | N/A | N/A |
| | (1) 480,000,000 N/A | <u>480,000,000</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> | (1) (2) N/A 480,000,000 N/A N/A N/A N/A N/A |

III. Details of Movements in Issued Share Capital

| Share Options (unde | r Share Option | Schemes of the | Issuer) | | | |
|-----------------------|----------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | _ | |
| class of shares | | . | a 11 1 | ÷ . | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| adopted on 20 | | | | | | |
| June 2014 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| (1000 1) | | | | | | |
| 2 | | | | | | |
| <u></u> | | | | | | |
| | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
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| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Note 1) | | Т | otal A. (Ordin | any charac) | NJI | |
| | | 10 | | ence shares) | | |
| | | | | , | | |
| | | | | Other class) | IN/A | |
| Total funds raised du | | from exercise o | | | | |
| options (State currer | ncy) | | N/A | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| | | | | For Main Board | and GEM liste | d issuers |
|--|---------------------------------|---|----------------------------------|--|--|---|
| | | | | | No. of new shares of issuer issued during the | No. of new shares of issuer which |
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | during the month pursuant thereto | may be issued pursuant thereto as at close of the month |
| 1. N/A | | 1 8 | | | | |
| | | | | | | |
| | | <u> </u> | | <u> </u> | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ , |) | | | | |
| 2. | | | | | | |
| | - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ , | /) | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ , | /) | | | | |
| 4. | | | | | | |
| | <u>.</u> | | | | | |
| (/ /) | <u> </u> | · | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ , | /) | | | | |
| (dd/ mm/ yyyy) | (/ / |) | | | | |
| | | Tota | | nary shares) <u>N/A</u> | | - |
| | | | | ence shares) <u>N/A</u> (Other class) N/A | | - |
| | | | (| <u>Ulici Cluss)</u> <u>11/P</u> | • | - |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in | to Shares of the I | ssuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|--|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | _ _ _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)3. | (/ /) | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | <i>.</i> . | | | | | |
| (dd/mm/yyyy) | (/ /) | | Tetel C (O 1 | | | |
| | | | | nary shares) <u>N/A</u> ence shares) <u>N/A</u> | | - |
| | | | | Other class) $\overline{N/A}$ | | - |
| | | | ` | · | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | - | |
| | | |
| | - | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Oth | ner Movements in | Issued Share Capital | | | | NL C | NL C |
|-----|------------------|------------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| | | - | (Note 1) | | ` | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/ 4 | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |

| | | | F | For Main 1 | Boai | rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|------------------------|----------------------------------|--|------------|------|---|--|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/min/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares | | | | |
| 6. | Repurchase of | | repurchased (Note 1) | (/ / |) | | |
| 0. | shares | | Cancellation date : (dd/mm/yyyy) | | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | $\frac{1N/A}{2}$ | $\frac{1N}{A}$ |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |

| | | Fo | or Main Boa | rd and GEM lis | ted issuers |
|------------------|------------------|------------------------------------|------------------------------|--|---|
| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 10. Other | At mine State | Class of shares issuable (Note 1) | | | |
| (Please specify) | At price : State | | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | rdinary shar ference shar | | |
| | | (1161 | (Other cla | | - - |
| L | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| Submitted by: Kao Lap Shing |
|--|
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.