

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing | ng Limited | | |
|--------------------------------------|------------------------|----------------------------------|---|
| Name of Issuer Hanbo | Enterprises Holdings | Limited | |
| Date Submitted 5 Augu | st 2015 | | |
| I. Movements in Authorised Share Cap | ital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 1367 Descri | iption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.01 | HK\$10,000,000 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 1,000,000,000 | HK\$0.01 | HK\$10,000,000 |
| (2) Stock code : N/A Descri | iption: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/07/2015

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Des | scription: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Des | scription: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the ecurrency): | end of the month (State | HK\$10 | ,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|---------------------------------------|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 480,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 480,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (unde | er Snare Option | Schemes of the | issuer) | | | |
|-----------------------|-----------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| adopted on 20 | | | | | | |
| June 2014 | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
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| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| , | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| , | | To | otal A. (Ordin | nary shares) | Nil | |
| | | 10 | | ence shares) | | |
| | | | • | | | |
| | | | | Other class) | 11/11 | |
| Total funds raised d | | from exercise o | | | | |
| options (State currer | ncy) | | N/A | | | |
| | | | | | | |

| | | | | For Main Board | and GEM liste | d issuers |
|---|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | |
| 2. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | - | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| 3. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | - |
| Subscription price EGM approval date (if applicable) | | ′) | | | | |
| 4. | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | |
| | | Total | (Prefer | inary shares) N/A rence shares) N/A (Other class) N/A | Λ | - - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Convertibles (i.e. Convertible i | into shares of the is | ssuci willell are to | oc Lisicu) | | | |
|---|--------------------------------|--|----------------------------------|--|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | <u></u> | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | (' ' ' / | | | | | |
| 2. | | | | | | |
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| C. 1 1 ('C1' / 1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | (/ /) | | | | | |
| 3. | | | | | | |
| | <u>—</u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | <u></u> | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | (/ /) | | | | | |
| 4. | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | <u>—</u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | T-4-1-0 (0 " | 1 | | |
| | | | | nary shares) $\frac{N/A}{N/A}$ | | _ |
| | | | | ence shares) $\frac{N/A}{N}$ Other class) $\frac{N}{A}$ | | = |
| | | | (1 | Outer class) IN/A | 1 | _ |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| (/ / shares (Note | <u>)</u> | |
| 2. N/A | | |
| shares (Note | <u>)</u> | |
| 3. <u>N/A</u> | | |
| (/ / shares (Note |) | |
| Total D. (Ordinary share | s) N/A | - |
| (Preference share (Other class | | - |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | 71 | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | Q | (Note 1) | (/ / | ` | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 3. | Placing | At price : State | (Note 1) Issue and allotment | (/ / |) | | |
| 3. | Flacing | At price currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| 1 | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ / State Issue and allotment 5. Scrip dividend At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/Aof shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ / Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

| | | | | For Main B | soard and GEM listed issuers | | |
|-----|------------------|---------------------------|---|---------------|------------------------------|---------------|--|
| | • | | | • | No. of new | No. of new | |
| | | | | | shares of | shares of | |
| | | | | | issuer issued | issuer which | |
| | | | | | during the | may be | |
| | | | | | month | issued | |
| | | | | | pursuant | pursuant | |
| | | | | | thereto | thereto as at | |
| | | | | | | close of the | |
| | Type of Issue | | | | | month | |
| | | | | | | | |
| | | | Class of shares issuab | le | _ | | |
| | | | (Note 1) | | | | |
| 10 | Other | At mine. State | , | | | | |
| 10. | (Please specify) | At price : State currency | Issue and allotment | (/ / |) | | |
| | (Freuse specify) | carrency | date : (dd/mm/yyyy) | | | | |
| | | | | (/ / | ` | | |
| | | | EGM approval date: | (/ / | | | |
| | | | (dd/mm/yyyy) | | N/A | N/A | |
| | | | | | | | |
| | | | Total E. | (Ordinary sh | ares) N/A | | |
| | | | | Preference sh | | - | |
| | | | ` | | class) N/A | - | |
| | | | | ` | ´ | - | |
| | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Cap | | | | |

| For | Main | Roard | and GE | M listed | Licener |
|-----|------|-------|--------|----------|---------|
| | | | | | |

| Remarks (if any): | |
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| | |
| Submitted by: Kao Lap Shing | |
| Title: Director | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.