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HANBO ENTERPRISES HOLDINGS LIMITED

恒寶企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1367)

RESTORATION OF THE PUBLIC FLOAT OF THE COMPANY

References are made to the composite offer and response document (the “Composite Document”) dated 7 November 2016 and the announcement dated 28 November 2016 jointly issued by Hanbo Enterprises Holdings Limited (the “Company”) and Plus Value International Limited (the “Offeror”) in relation to, among other things, the close of the Share Offer, the results of the Share Offer and the insufficient public float of the Company.

Unless stated otherwise, capitalized terms used herein shall have the same meanings as those defined in the Composite Document.

RESTORATION OF PUBLIC FLOAT

The Board was informed by the Offeror, the controlling Shareholder, that it has sold 96,000 Shares on the market at the prevailing market price of the Shares on 5 December 2016 (the “Disposal”) (assuming settlement will take place on T+2 basis). Immediately upon completion of the Disposal, the Offeror and parties acting in concert with it and their respective associates (as defined in the Listing Rules) will hold an aggregate of 360,000,000 Shares, representing 75.00% of the total issued Shares as at the date of this announcement. Accordingly, the minimum public float of 25.00% in the Shares will be restored upon completion of the Disposal.

To the best of knowledge, information and belief of the Directors and based on the information provided by the Offeror, as at the date of this announcement, the shareholding structures of the Company (i) immediately after close of the Share Offer and before completion of the Disposal; and (ii) immediately after completion of the Disposal are as follows:

Shareholders	Immediately after close of the Share Offer and before completion of the Disposal		Immediately after completion of the Disposal	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>%</i>
The Offeror and parties acting in concert with it and their respective associates				
The Offeror	<u>360,096,000</u>	<u>75.02</u>	<u>360,000,000</u>	<u>75.00</u>
Public Shareholders	<u>119,904,000</u>	<u>24.98</u>	<u>120,000,000</u>	<u>25.00</u>
Total	<u>480,000,000</u>	<u>100.00</u>	<u>480,000,000</u>	<u>100.00</u>

Shareholders and prospective investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Hanbo Enterprises Holdings Limited
Lam Kwan Sing
Executive Director

Hong Kong, 5 December 2016

As at the date of this announcement, the Board comprises Mr. Lam Kwan Sing and Mr. Wong Nga Leung as the executive directors of the Company and Mr. Fok Ho Yin, Thomas, Mr. Chan Wai Cheung, Admiral and Mr. Hon Ming Sang as the independent non-executive directors of the Company.