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HANBO ENTERPRISES HOLDINGS LIMITED

恒寶企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1367)

INSIDE INFORMATION

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors of the Company that, based on the preliminary review on the unaudited management accounts of the relevant subsidiaries of the Group and information currently available to the Board, the Group expects to report an unrealized gain on an investment in listed financial assets at fair value through profit and loss for the year ended 31 December 2016. No realized or unrealized gain or loss on investments in listed financial assets at fair value through profit and loss was recognized in 2015.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

This announcement is made by Hanbo Enterprises Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 6 December 2016, 13 December 2016, 16 December 2016 and 20 December 2016, which provide, *inter alia*, the latest business development of the Group to diversify its operations into the financial sector which includes but not limited to the provision of financing, brokerage, asset management and investment management services, and securities investments.

The board of directors of the Company (the “Board”) wishes to inform the shareholders (the “Shareholders”) and potential investors of the Company that, based on the preliminary review on the unaudited management accounts of the relevant subsidiaries of the Group and information currently available to the Board, the Group expects to report an unrealized gain on an investment in listed financial assets at fair value through profit and loss is approximately HK\$2.4 million for the year ended 31 December 2016. No realized or unrealized gain or loss on investments in listed financial assets at fair value through profit and loss was recognized in 2015.

The Company is in the process of preparing the consolidated annual results of the Group for the year ended 31 December 2016. The information contained in this announcement is based on the preliminary review by the management of the Company of information currently available to the Board, and is not based on any figures or information which have been audited or reviewed by the auditor of the Company. Shareholders and potential investors of the Company are advised to read carefully the announcement of the annual results of the Group for the year ended 31 December 2016 which is expected to be released in March 2017.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Hanbo Enterprises Holdings Limited
Jia Bowei
Chairman & Executive Director

Hong Kong, 5 January 2017

As at the date of this announcement, the executive directors of the Company are Mr. Jia Bowei, Mr. Lam Kwan Sing and Mr. Wong Nga Leung and the independent non-executive directors of the Company are Mr. Fok Ho Yin, Thomas, Mr. Chan Wai Cheung, Admiral and Mr. Hon Ming Sang.