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SFUND INTERNATIONAL HOLDINGS LIMITED

廣州基金國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1367)

INSIDE INFORMATION

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors of the Company that, based on the preliminary review on the unaudited management accounts of the relevant subsidiaries of the Group and information currently available to the Board, the Group expects to report (i) an unrealised loss on an investment in listed equity investment at fair value through profit and loss for the six months ended 30 June 2018 of approximately HK\$4.4 million, as compared to the corresponding period in 2017 of approximately HK\$2.3 million; and (ii) the revenue derived from money lending business for the six months ended 30 June 2018 of approximately HK\$10.5 million, as compared to the corresponding period in 2017 of approximately HK\$1.3 million.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

This announcement is made by SFund International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary review on the unaudited management accounts of the relevant subsidiaries of the Group and information currently available to the Board, the Group expects to report (i) an unrealised loss on an investment in listed equity investment at fair value through profit and loss for the six months ended 30 June 2018 of approximately HK\$4.4 million, as compared to the corresponding period in 2017 of approximately HK\$2.3 million; and (ii) the revenue derived from money lending business for the six months ended 30 June 2018 of approximately HK\$10.5 million, as compared to the corresponding period in 2017 of approximately HK\$1.3 million.

The Company is in the process of preparing the consolidated interim results of the Group for the six months ended 30 June 2018. The information contained in this announcement is based on the preliminary review by the management of the Company of information currently available to the Board, and is not based on any figures or information which have been audited or reviewed by the auditor of the Company. Shareholders and potential investors of the Company are advised to read carefully the announcement of the interim results of the Group for the six months ended 30 June 2018 which is expected to be released in August 2018.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
SFUND INTERNATIONAL HOLDINGS LIMITED
Jia Bowei
Chairman & Executive Director

Hong Kong, 3 July 2018

As at the date of this announcement, the executive Directors are Mr. Jia Bowei, Mr. Lam Kwan Sing, Mr. Liu Zhijun, Ms. Yi Sha, Mr. Wong Nga Leung and Mr. Hon Ming Sang and the independent non-executive Directors are Mr. Fok Ho Yin, Thomas, Mr. Chan Wai Cheung, Admiral and Mr. Lam Ho Pong.