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## **SFUND INTERNATIONAL HOLDINGS LIMITED**

### **廣州基金國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1367)**

### **SUPPLEMENTAL AGREEMENT IN RELATION TO THE DISCLOSEABLE TRANSACTION PROVISION OF FINANCIAL ASSISTANCE AND ADVANCE TO AN ENTITY**

Reference is made to the announcement of SFund International Holdings Limited (the “**Company**”) dated 14 February 2018 in relation to the provision of the Loan (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As stated in the Announcement, the principal amount of the Loan drawn down is payable with all interest accrued and unpaid, at the end of six (6) months following the dates of the relevant drawdown (the “**Repayment Date**”), which may be extended upon the request of the Borrower and subject to agreement of the Lender in writing.

After arm’s length negotiation, Capital Strategic and the Borrower entered into a supplemental loan agreement (the “**Supplemental Agreement**”) on 14 August 2018 to extend the Repayment Date to 14 February 2019.

Save as disclosed above, all other terms and conditions of the Loan Agreement shall remain unchanged and be in full force and effect. Given the time and administrative cost of entering into of a new loan agreement, the Directors consider that the terms of the Supplemental Agreement are fair and reasonable and the entering into of the Supplemental Agreement is in the interests of the Company and its Shareholders as a whole.

By order of the Board  
**SFund International Holdings Limited**  
**Jia Bowei**  
*Chairman & Executive Director*

Hong Kong, 14 August 2018

*As at the date of this announcement, the executive Directors are Mr. Jia Bowei, Mr. Lam Kwan Sing, Mr. Liu Zhijun, Ms. Yi Sha, Mr. Wong Nga Leung and Mr. Hon Ming Sang and the independent non-executive Directors are Mr. Fok Ho Yin, Thomas, Mr. Chan Wai Cheung, Admiral and Mr. Lam Ho Pong.*