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SFUND INTERNATIONAL HOLDINGS LIMITED

廣州基金國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1367)

INSIDE INFORMATION

This announcement is made by SFund International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the inside information announcement (the “**Announcement**”) of the Company dated 7 August 2019. Unless otherwise specified, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019 and information currently available to the Board, the Group is expected to record the loss attributable to equity holders of the Company for the six months ended 30 June 2019 of not less than HK\$35 million from normal operations as compared to that for the six months ended 30 June 2018 of approximately HK\$68 million. Such expected decrease in loss was mainly due to decrease in administrative expenses and finance cost due to control on operation expenses.

The Company is still in the process of preparing the consolidated interim results of the Group for the six months ended 30 June 2019. The information contained in this announcement is based on the preliminary assessment by the Board with reference to the information currently available to the Company’s management, which is subject to further review by the auditor, as necessary. The interim results of the Group for the six months ended 30 June 2019 is expected to be released in August 2019.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
SFund International Holdings Limited
Li Qing
Chairman

Hong Kong, 22 August 2019

As at the date of this announcement, the executive Directors are Mr. Li Qing, Mr. Lam Kwan Sing, Mr. Liu Zhijun, Ms. Yi Sha, Ms. Wang Mengsu and Mr. Hon Ming Sang and the independent non-executive Directors are Mr. Fok Ho Yin, Thomas, Mr. Chan Wai Cheung, Admiral and Mr. Lam Ho Pong.