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## **SFUND INTERNATIONAL HOLDINGS LIMITED**

**廣州基金國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1367)**

### **REQUEST TO REVIEW DECISION OF THE STOCK EXCHANGE ON RULE 13.24**

References are made to the announcement of SFund International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 26 April 2020 and 27 April 2020 (the “**Announcements**”) relating to the decision of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) that the Company failed to carry out a business with a sufficient level of operations and assets of sufficient value to support its operations under Rule 13.24 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on the Stock Exchange to warrant the continued listing of its shares, and that trading in the Company’s shares shall be suspended under Rule 6.01(3) of the Listing Rules (the “**Decision**”). Unless otherwise defined, terms used herein shall bear the same meanings as defined in the Announcements.

The Board wishes to inform the Shareholders that, after seeking professional advice, on 5 May 2020, the Company submitted a written request for the Decision to be referred to the Listing Committee of the Stock Exchange for review (the “**Review**”) pursuant to Rule 2B.06(1) of the Listing Rules. Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules as regards any updates on the Review.

Shareholders and potential investors are reminded that the outcome of the Review is uncertain. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company and obtain appropriate professional advice if they have any queries about the implication of the Decision.

By order of the Board  
**SFund International Holdings Limited**  
**Li Qing**  
*Chairman*

Hong Kong, 5 May 2020

*As at the date of this announcement, the executive directors are Mr. Li Qing, Mr. Lam Kwan Sing, Mr. Liu Zhijun, Ms. Yi Sha, Ms. Wang Mengsu and Mr. Hon Ming Sang and the independent non-executive directors are Mr. Fok Ho Yin, Thomas, Mr. Chan Wai Cheung, Admiral, and Mr. Lam Ho Pong.*