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SFUND INTERNATIONAL HOLDINGS LIMITED

廣州基金國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1367)

REQUEST FOR REVIEW OF THE LISTING COMMITTEE'S DECISION TO SUSPEND TRADING IN THE COMPANY'S SHARES

This announcement is made by SFund International Holdings Limited (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 26 April 2020, 27 April 2020, 5 May 2020 and 9 October 2020 (the “**Announcements**”) in respect of, among other things, the decision of the Listing Division of the Stock Exchange that the Company failed to comply with Rule 13.24 of the Listing Rules, the Company’s written request for the review of the decision of the Listing Division by the Listing Committee of the Stock Exchange (the “**Listing Committee**”) and the decision of the Listing Committee to uphold the decision of the Listing Division to suspend trading in the Company’s shares under Rule 6.01(3) of the Listing Rules (the “**Decision**”). Unless otherwise defined, terms used herein shall bear the same meanings as defined in the Announcements.

SUBMISSION OF REVIEW REQUEST

As disclosed in the Announcement dated 9 October 2020, unless the Company applies for a review of the Decision in accordance with its rights under Chapter 2B of the Listing Rules, trading in the Company’s shares will be suspended on 21 October 2020 (i.e. after the expiry of seven business days from the date of the Decision).

The Board wishes to inform the shareholders of the Company that, after seeking professional advice, on 19 October 2020, the Company has made a written request for the Decision to be referred to the Listing Review Committee of the Stock Exchange for a further and final review (the “**LRC Review**”) pursuant to Rule 2B.08(1) of the Listing Rules. Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules as regards any updates on the LRC Review.

Shareholders and potential investors of the Company are reminded that the outcome of the LRC Review is uncertain. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company and obtain appropriate professional advice if they have any queries about the implication of the Decision.

By order of the Board
SFund International Holdings Limited
Li Qing
Chairman

Hong Kong, 19 October 2020

As at the date of this announcement, the executive directors are Mr. Li Qing, Mr. Lam Kwan Sing, Mr. Yu Wenhao, Ms. Wang Mengsu, Mr. Lin Qiansheng and Mr. Hon Ming Sang and the independent non-executive directors are Mr. Fok Ho Yin, Thomas, Mr. Chan Wai Cheung, Admiral, and Mr. Lam Ho Pong.