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SFUND INTERNATIONAL HOLDINGS LIMITED

廣州基金國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1367)

ADDITIONAL RESUMPTION GUIDANCE

This announcement is made by SFund International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference are made to the announcements of the Company dated (i) 5 February 2021 in relation to the decision of the Listing Review Committee of the Stock Exchange and suspension of trading in the Company’s shares; (ii) 9 February 2021 in relation to the resumption guidance for the Company as set out in a letter from the Stock Exchange (the “**Initial Resumption Guidance**”); (iii) 7 May 2021, 6 August 2021, 5 November 2021, 7 February 2022 and 6 May 2022 in relation to the quarterly updates on status of resumption; and (iv) 24 June 2022 in relation to the resignation of an independent non-executive Directors (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

ADDITIONAL RESUMPTION GUIDANCE

As disclosed in the announcement of the Company dated 24 June 2022, following the resignation of an independent non-executive Director, the Company has (i) the number of independent non-executive Directors fell below the minimum number required under Rule 3.10(1) of the Listing Rules; (ii) at least one-third of the Board comprising of independent non-executive Directors as required under Rule 3.10A of the Listing Rules; and (iii) no chairman and the number of members of the Audit Committee fell below the minimum number required under Rule 3.21 of the Listing Rules.

Due to the above circumstances, in addition to the Initial Resumption Guidance, the Company received a letter from the Stock Exchange dated 27 June 2022, pursuant to which, the Stock Exchange imposes the following additional resumption guidance (the “**Additional Resumption Guidance**”, together with the Initial Resumption Guidance, the “**Resumption Guidance**”) for the resumption of trading in the shares of the Company:

- (i) Re-comply with Rules 3.10(1), 3.10A and 3.21 of the Listing Rules.

The Stock Exchange further indicated that it may modify the Resumption Guidance and/or give further guidance as and when appropriate.

THE RESUMPTION PLAN

The Company is now taking appropriate steps to fulfill all the Resumption Guidance and will keep the shareholders of the Company and potential investors informed of the progress as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 8 February 2021, and will remain suspended until further notice.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing with the Shares.

By order of the Board
SFund International Holdings Limited
Cui Lei
Chief Executive Officer

Hong Kong, 30 June 2022

As at the date of this announcement, the executive Directors are Mr. Lin Qiansheng, Mr. Cui Lei, Mr. Chen Zifeng, Ms. Wang Jing, Mr. Lam Kwan Sing and Mr. Hon Ming Sang and the independent non-executive Directors are Mr. Chan Wai Cheung, Admiral and Mr. Lam Ho Pong.